

(Rs. in Millions)

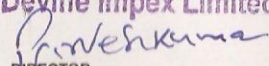
DEVINE IMPEX LIMITED													
CORPORATE OFFICE: 103, 1ST FLOOR, PHASE-XI, MOHALI													
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2012													
S. No.	PARTICULARS	QTR ENDED 30.09.2012 (Unaudited)	QTR ENDED 30.06.2012 (Unaudited)	QTR ENDED 30.09.2011 (Unaudited)	Half Year Ended 30.09.2012 (Unaudited)	Half Year Ended 30.09.2011 (Unaudited)	YEAR ENDED 31.03.2012 (Audited)	QTR ENDED 30.09.2012 (Unaudited)	QTR ENDED 30.06.2012 (Unaudited)	QTR ENDED 30.09.2011 (Unaudited)	Half Year Ended 30.09.2012 (Unaudited)	Half Year Ended 30.09.2011 (Unaudited)	YEAR ENDED 31.03.2012 (Audited)
		Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Standalone	Standalone	Standalone	Standalone	Standalone	Standalone
1	INCOME FROM OPERATIONS:												
	Net Sales/Operating Income	42.10	35.48	44.67	77.58	93.84	197.74	1.68	0.81	0.58	2.49	16.26	28.49
2	EXPENSES												
	a. Consumption of Raw Materials	-	-	-	-	-	-	-	-	2.75	-	-	-
	b. Purchase of Stock in Trade	67.32	30.29	59.46	97.61	95.33	193.31	42.33	0.48	3.98	42.81	9.14	21.06
	c. Change in Inventories of stock in trade	(37.78)	(5.74)	(25.62)	(43.53)	(23.76)	(43.46)	(41.00)	0.21	3.98	(40.79)	6.83	6.29
	d. Employees Benefit Expense	0.86	0.86	0.99	1.73	1.70	3.57	0.02	0.02	0.02	0.03	0.03	0.06
	d. Depreciation and Amortisation	0.36	0.36	0.35	0.72	0.62	1.24	0.01	0.00	0.00	0.02	0.00	0.02
	c. Other Expenses	2.41	2.38	3.95	4.79	8.02	16.28	0.17	0.17	0.47	0.34	0.60	1.50
	Total Expenses	33.18	28.14	39.12	61.33	81.91	170.94	1.53	0.88	7.22	2.41	16.61	28.93
3	Profit from operations before other income, finance	8.92	7.34	5.55	16.25	11.93	26.80	0.15	(0.08)	(0.64)	0.08	(0.35)	(0.44)
4	Other Income	-	-	-	-	-	-	0.78	0.65	1.00	1.43	1.00	2.16
5	Profit before finance cost and exceptional items	8.92	7.34	5.55	16.25	11.93	26.80	0.94	0.57	0.36	1.51	0.65	1.72
6	Finance Cost	5.42	5.19	2.87	10.61	5.83	15.88	0.00	0.00	-	0.00	-	-
7	Profit after finance cost but before exceptional items	3.50	2.15	2.68	5.65	6.09	10.92	0.94	0.57	0.36	1.51	0.65	1.72
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax	3.50	2.15	2.68	5.65	6.09	10.92	0.94	0.57	0.36	1.51	0.65	1.72
10	Tax Expense	1.08	0.57	0.88	1.65	1.89	3.35	0.29	0.18	0.19	0.47	0.19	0.54
11	Profit/(Loss) from Ordinary Activities after Tax	2.42	1.58	1.81	3.99	4.20	7.57	0.65	0.40	0.17	1.04	0.46	1.18
12	Extraordinary Items	-	-	-	-	-	-	-	-	-	-	-	-
13	Net Profit for the period	2.42	1.58	1.81	3.99	4.20	7.57	0.65	0.40	0.17	1.04	0.46	1.18
14	Paid Up Equity Share Capital	95.32	51.32	51.32	95.32	51.32	51.32	95.32	51.32	51.32	95.32	51.32	51.32
15	Face Value (In Rs.)	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
16	Reserves	-	-	-	-	-	13.46	-	-	-	-	-	(4.32)
17	Basic & Diluted EPS before Extraordinary Items (In Rs.)	0.20	0.31	0.35	0.51	0.82	1.47	0.05	0.08	0.03	0.13	0.09	0.23
18	Basic & Diluted EPS after Extraordinary Items (In Rs.)	0.20	0.31	0.35	0.51	0.82	1.47	0.05	0.08	0.03	0.13	0.09	0.23
	PART -II												
A	PARTICULARS OF SHAREHOLDING												
1	Number of Public Shareholding	6,238,114	1,838,114	1,838,114	6,238,114	1,838,114	1,838,114	6,238,114	1,838,114	1,838,114	6,238,114	1,838,114	1,838,114
2	Percentage of Public Shareholding	65.44	35.82	35.82	65.44	35.82	35.82	65.44	35.82	35.82	65.44	35.82	35.82
3	Promoters and Promoter Group Shareholding	3,294,086	3,294,086	3,294,086	3,294,086	3,294,086	3,294,086	3,294,086	3,294,086	3,294,086	3,294,086	3,294,086	3,294,086
4	Pledged/Encumbered												
	Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
	Percentage of Shares (as a % of total share capital of the company)	Nil	Nil	Nil	Nil	Nil	NA	NA	NA	NA	NA	NA	NA
5	Non-Encumbered												
	Number of Shares	3,294,086	3,294,086	3,294,086	3,294,086	3,294,086	3,294,086	3,294,086	3,294,086	3,294,086	3,294,086	3,294,086	3,294,086
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares (as a % of total share capital of the company)	34.56	64.18	64.18	34.56	64.18	64.18	34.56	64.18	64.18	34.56	64.18	64.18
B	INVESTOR COMPLAINTS												
	Pending at the beginning of the quarter	Nil											
	Received during the quarter	Nil											
	Disposed during the quarter	Nil											
	Remaining unresolved at the end of quarter	Nil											

Notes :

- The above financial results were approved by the Board in its meeting held on 12.11.2012
- The results for the quarter ended 30.09.2012 have been limited reviewed by the Statutory Auditors of the Company.
- Due to nationwide strike called by the Jewellers from 17th March 2012 till 8th April 2012, in protest against the provisions contained in the Finance Bill 2012, the Company could not achieve sales during the period of strike. This resulted in lower turnover with consequential effect on profitability.
- Previous year figures have been regrouped and reclassified wherever necessary to make them comparable with current period.
- The company is providing Consolidated as well as Standalone financial results to the Stock Exchange.
- During the quarter Company has converted 4400000 Nos. of warrants of Rs.10/- each at premium of Rs.8.50/- per share into equity shares.

Place Chandigarh
Date 12.11.2012

STATEMENT OF ASSETS & LIABILITIES					
(Rs. in Millions)					
SL. NO.	PARTICULARS	30.09.2012 UNAUDITED	31.03.2012 AUDITED	30.09.2012 UNAUDITED	31.03.2012 AUDITED
		STANDALONE	STANDALONE	CONSOLIDATED	CONSOLIDATED
A	EQUITY AND LIABILITIES				
1.	Shareholders' Fund				
	(a) Share Capital	96.17	52.17	96.17	52.17
	(b) Reserves & Surplus	34.09	(4.32)	54.74	13.46
	Sub Total: Shareholder's funds	130.26	47.86	150.91	65.63
2.	Non-Current Liabilities				
	(a) Long Term Borrowings	-	-	71.56	73.99
	(b) Deferred tax liabilities (Net)	0.01	0.01	0.38	0.40
	(c) Long Term Provisions	-	-	0.08	0.08
	Sub Total: Non-Current Liabilities	0.01	0.01	72.01	74.48
3.	Current Liabilities				
	(a) Short Term Borrowings	-	-	119.80	116.51
	(b) Trade Payables	-	-	15.42	21.53
	(c) Other Current Liabilities	0.52	0.25	18.47	17.54
	(d) Short Term Provisions	0.47	0.31	0.79	0.52
	Sub Total: Current Liabilities	0.98	0.56	154.48	156.09
	TOTAL-EQUITY AND LIABILITIES:	131.25	48.42	377.40	296.21
B	ASSETS				
1.	Non-Current Assets				
	(a) Fixed Assets :				
	Tangible Assets	0.14	0.15	11.51	11.69
	(b) Non-Current Investments	16.90	16.90	-	-
	(c) Long term loans and advances	67.16	25.03	45.80	6.20
	(d) Other Non Current Assets	0.20	0.01	0.27	0.11
	Sub Total: Non-Current Assets	84.40	42.09	57.58	17.99
2.	Current Assets				
	(a) Inventories	45.73	4.94	310.50	266.97
	(b) Trade Receivables	-	-	1.78	1.96
	(c) Cash and Cash Equivalents	0.79	0.99	3.33	3.12
	(d) Short Term loans and Advances	0.03	0.03	3.47	5.49
	(e) Other Current Assets	0.30	0.37	0.74	0.67
	Sub Total: Current Assets	46.85	6.33	319.82	278.22
	TOTAL-ASSETS:	131.25	48.42	377.40	296.21

For Devine Impex Limited

 DIRECTOR
 Director

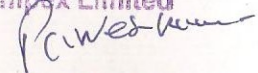
DEVINE IMPEX LIMITED - STANDALONE

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE PERIOD ENDED 30.09.2012

(Rs. in Millions)

S. No.	PARTICULARS	QUARETR ENDED 30.09.2012 Unaudited	QUARETR ENDED 30.06.2012 Unaudited	QUARETR ENDED 30.09.2011 Unaudited	HALF YEAR ENDED 30.09.2012 Unaudited	HALF YEAR ENDED 30.09.2011 Unaudited	YEAR ENDED 31.03.2012 Audited
A	Segment Revenue :						
a)	Stock Trading	-	-	3.22	-	3.22	4.72
b)	Jewellery	1.68	0.81	3.36	2.49	13.04	23.77
	Total Revenue	1.68	0.81	6.58	2.49	16.26	28.49
B	Segment Result :						
a)	Stock Trading	-	-	(0.65)	-	(0.65)	(0.25)
b)	Jewellery	0.36	0.11	0.50	0.47	0.94	1.39
	Total	0.36	0.11	(0.15)	0.47	0.29	1.15
	Less : Unallocated coporate expenses net of unallocated income	(0.58)	(0.46)	(0.51)	(1.04)	(0.36)	(0.57)
	Profit (Loss) Before Tax	0.94	0.57	0.36	1.51	0.65	1.72
	Provision For Income Tax	0.29	0.18	0.19	0.47	0.19	0.54
	Profit (Loss) After Tax	0.65	0.40	0.17	1.04	0.46	1.18
C	Capital Employed (Segment Asstes - Segment Liabilities)						
a)	Stock Trading	40.70	-	1.09	40.70	1.09	-
b)	Jewellery	5.03	4.73	3.30	5.03	3.30	4.94
	Unallocated corporate asstes (liabilities)	84.34	43.52	42.73	84.34	42.73	42.91
	Total	130.07	48.25	47.13	130.07	47.13	47.86

For Devine Implex Limited



Director